

P R O S P E C T U S



## UDS CAPITAL BERHAD

(Company No:502246-P)  
(Incorporated in Malaysia under the Companies Act, 1965)



PUBLIC ISSUE OF 15,200,000 NEW ORDINARY SHARES OF RM0.50 EACH AT THE ISSUE PRICE OF RM0.88 PER ORDINARY SHARE PAYABLE IN FULL UPON APPLICATION COMPRISING:

6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;

2,000,000 NEW ORDINARY SHARES OF RM0.50 EACH BY PRIVATE PLACEMENT TO IDENTIFIED INVESTORS;

4,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF UDS CAPITAL BERHAD AND ITS SUBSIDIARY COMPANIES; AND

3,200,000 NEW ORDINARY SHARES OF RM0.50 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

IN CONJUNCTION WITH THE LISTING OF UDS CAPITAL BERHAD ON THE SECOND BOARD OF THE MALAYSIA SECURITIES EXCHANGE BERHAD

*Adviser, Managing Underwriter and Placement Agent*



**MIMB**

**MALAYSIAN INTERNATIONAL MERCHANT BANKERS BERHAD**

(Company No. 10209-W)  
(A member of EON Bank Group)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3.0 HEREOF

This Prospectus is dated 20 February 2004